

DIY Forms & Reports

Build Digital Forms and Reports that Automate and Streamline Data Collection and Review

Easily build custom forms and reports for project stakeholders and clients using MetaField's DIY Form & Report Designer, and enable your team to automate and control the flow of data collection and reporting. DIY digital forms are smart and fast, cutting down on data re-entry while providing instant, real-time access to safety, inspection, sampling and testing data. Whether your project team is in the lab, field, or office, DIY Forms & Reports are instantly accessible to help optimize workflows and streamline data entry and review.

CREATE DATA ENTRY FORMS AND REPORTS

Gain greater accuracy and easily validate data with digital forms that align with your specific business needs. Whether using a pre-designed template or building your own, you'll be able to test and deploy new data entry forms based on the precise information you need to collect and report on.

UNLIMITED ACCESS TO TEMPLATES AND CUSTOMIZED FORMS

DIY Forms & Reports support the evolving nature of engineering services and disciplines, ensuring you'll always be able to collect and review data the way you want and need. The MetaField DIY Engine supports building custom forms and client-facing reports for data input and reporting

Forms and Reports for Your Needs:

- Take advantage of the DIY library of forms which you can copy and customize to apply to the specific needs of your company and business lines. Add elements like photos, geolocation, picklists and more.
- Define required fields using the MetaField Form Designer to make sure all necessary data is collected at the appropriate time.
- Incorporate calculated values in your forms to improve accuracy as well as accelerate data entry.
- Define outputs for a form or group of forms, including layout, design and formatting. This also includes the option of alternate language based on from where the report is originating, in the office or out in the field.

ENABLE MOBILE WORKFLOWS

DIY Forms & Reports in MetaField offer the ability to create, test, deploy and manage hundreds of forms and reports. Your employees can access these forms and reports anywhere and from any device. Along with defining data collection, users also can map out a workflow, add calculations, formulas, charting, and define form behavior. Data is synchronised in real time across users. Input screens used in the field are designed for ease of use on a mobile device.

SMART FORMS AUTOMATE DATA COLLECTION

MetaField forms are smart, meaning your team will only collect data required for the given task, and will deliver the appropriate outputs. Based on data provided in each section, DIY Forms & Reports ensure only essential data entry fields are presented and allows you to hide unnecessary fields to save time and avoid redundant data entry.

Built-in integration with:	AgilePort® Client Portal, AgileStamp® Digital Signatures
Custom integration options:	Axiom, BST Enterprise, Deltek Vision, Microsoft Dynamics AX/SL, and more
System Requirements and Specifications:	Optimized for desktop and mobile, including iOS, Android, and Windows
Remote user:	3G/4G Cellular, Wi-Fi, or wired internet-connected device with a JavaScript/HTML5 compatible browser
Office user:	Broadband, commercial grade connection to the internet using PC with compatible versions of Google Chrome, FireFox, or Microsoft Internet Explorer



MetaField is a subscription-based Software-as-a-Service (SaaS) platform is accessible on any computer or mobile device. To learn more about how MetaField's DIY Forms & Reports capabilities can help your firm streamline complex workflows for greater productivity and profitability visit www.agileframeworks.com. Call 1.800.779.1196 or email sales@agileframeworks.com to request a **FREE DEMO**.